



TẬP ĐOÀN BƯU CHÍNH VIỄN THÔNG VIỆT NAM

IPv6 for 5G and the Industrial Internet

Building the Next-Generation Digital Infrastructure

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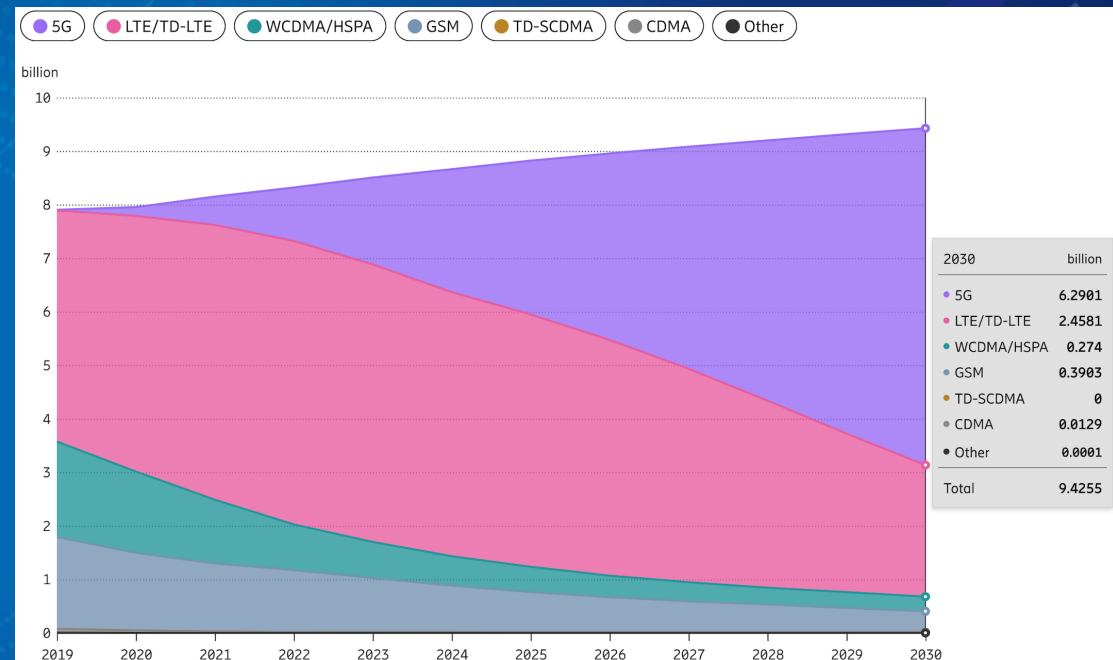
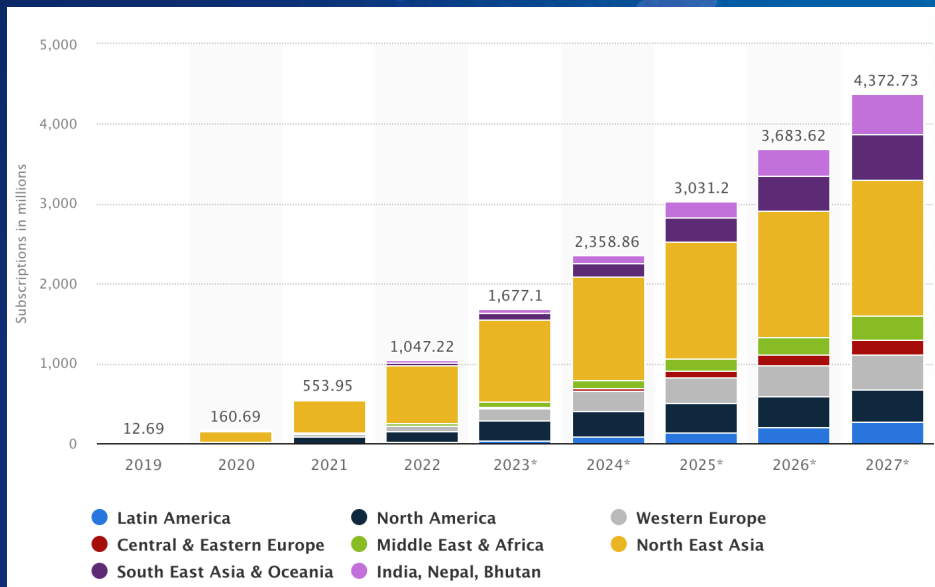
Agenda

- 01 Why IPv6?
- 02 Implementing IPv6 for 5G and IIoT
- 03 Case studies
- 04 Global IPv6 deployment status
- 05 Suggestions

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Why IPv6?

5G Forecast



5G subscribers forecast to 2030 (source: Statista, Ericsson)

- 7/2025: Viet Nam has ~ 11 million 5G users (Viettel: ~ 6 mil; VNPT's Vinaphone: ~ 3 mil; Mobifone: ~ 2, 5 mil) (source: Telecom Review Asia)

5G

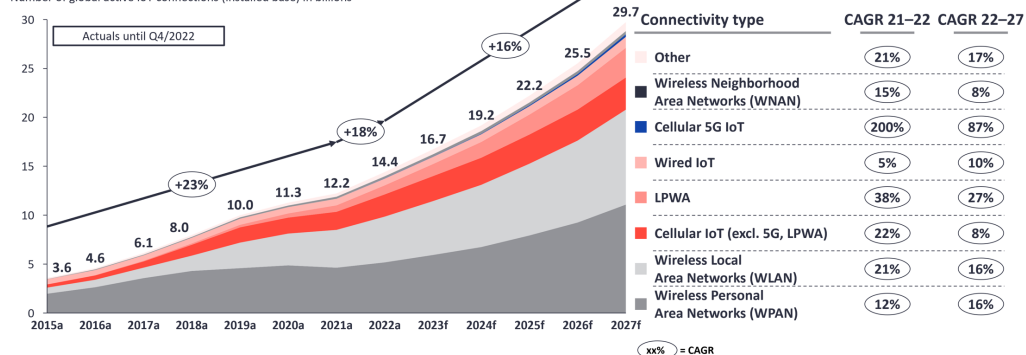
A network of interconnected devices, sensors, and machines within industrial settings that autonomously collect and exchange data in real-time, enabling enhanced monitoring, control, and optimization of industrial processes without the need for human intervention



*Industrial Internet = Industrial IoT (IIoT) = IoT + Cloud
+ Big Data + AI in Industry*

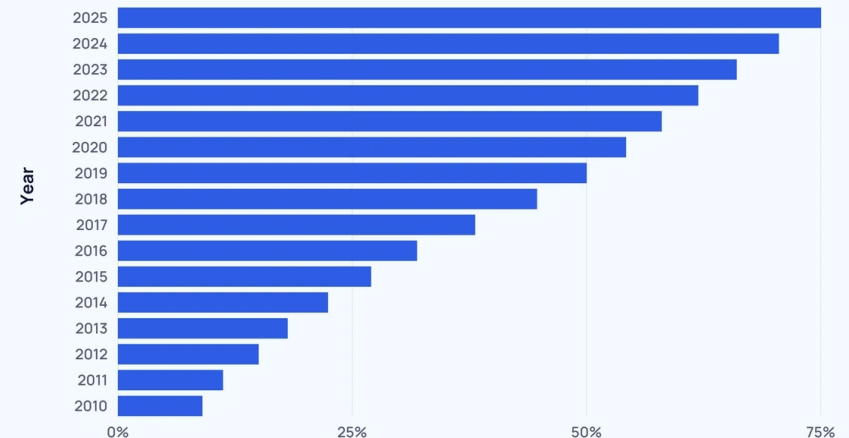
Global IoT market forecast (in billions of connected IoT devices)

Number of global active IoT connections (installed base) in billions



Note: IoT connections do not include any computers, laptops, fixed phones, cellphones, or consumer tablets. Counted are active nodes/devices or gateways that concentrate the end-sensors, not every sensor/actuator. Simple one-directional communications technology not considered (e.g., RFID, NFC). Wired includes ethernet and fieldbuses (e.g., connected industrial PLCs or I/O modules). Cellular includes 2G, 3G, 4G, 5G; LPWA includes unlicensed and licensed low-power networks; WPAN includes Bluetooth, Zigbee, Z-Wave or similar; WLAN includes Wi-Fi and related protocols; WLAN includes non-short-range mesh, such as Wi-SUN; Other includes satellite and unclassified proprietary networks with any range.
Source: IoT Analytics Research 2023. We welcome republishing of images but ask for source citation with a link to the original post and company website.

Global Proportion of IoT Devices vs Non-IoT Devices



IoT Devices as a Percentage of Total Devices

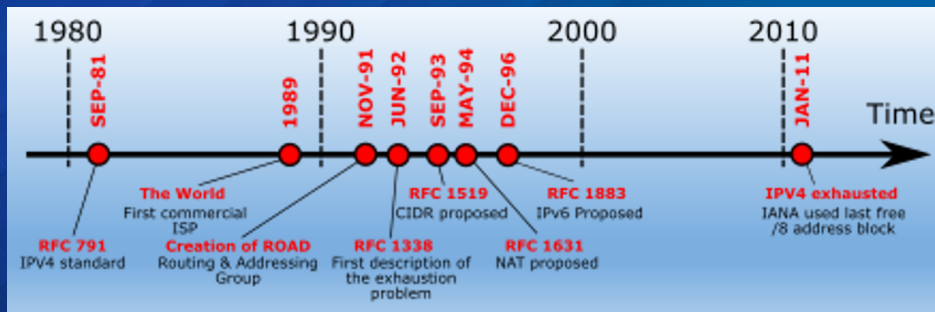
Global IoT from 2015 to 2027 (source: IoT Analytics)

- Forecast to 2027: 15 million IoT devices in Viet Nam (source: Deloitte)



Why IPv6

The critical role of IPv6 in 5G and IIoT



IPv4	IPv6
Deployed 1981	Deployed 1998
32-bit IP address	128-bit IP address
4.3 billion addresses Addresses must be reused and masked	7.9×10^{28} addresses Every device can have a unique address
Numeric dot-decimal notation 192.168.5.18	Alphanumeric hexadecimal notation 50b2:6400:0000:0000:6c3a:b17d:0000:10a9 (Simplified - 50b2:6400::6c3a:b17d:0:10a9)
DHCP or manual configuration	Supports autoconfiguration

✗ The limited address space of IPv4 cannot meet the demands of 5G and IIoT.

- ✓ IPv6 is indispensable for 5G and IIoT:
- 1 Virtually unlimited address space
 - 2 Supports billions of devices connected simultaneously
 - 3 Enhances security, flexibility, and mobility

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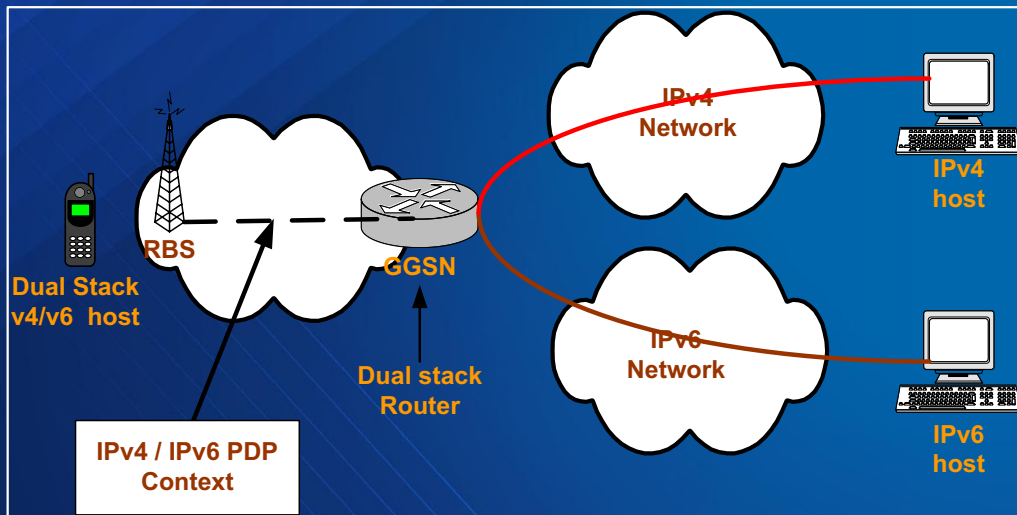
Implementing IPv6 for 5G and IIoT

Implementing IPv6 for 5G and IIoT

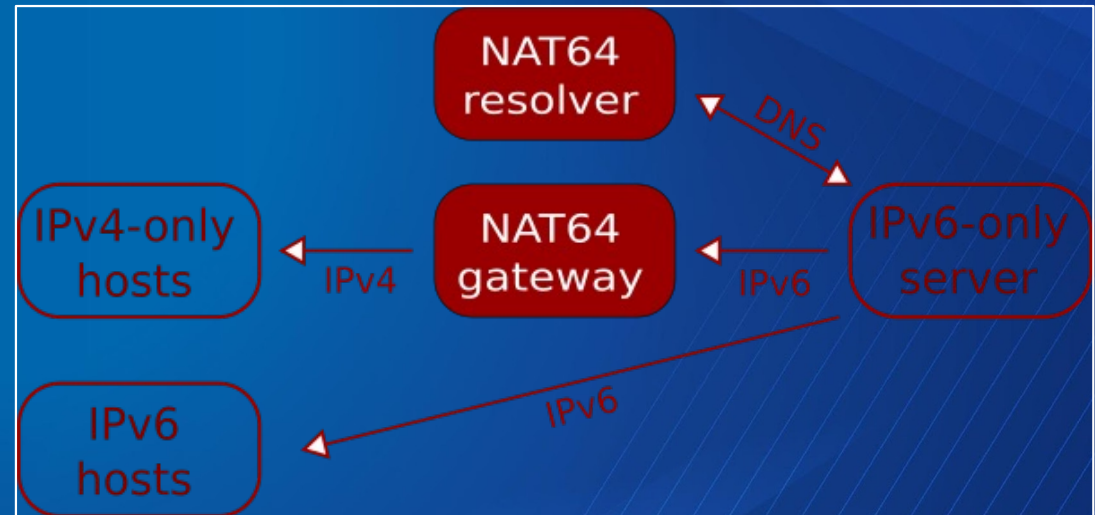
The two most common methods of deploying IPv6



- Dual - stack.
- IPv6 only.



Dual - stack



IPv6 only

Pros and cons



- + **Smooth transition:** allows coexistence of IPv4 and IPv6 during migration.
- + **Compatibility:** supports both IPv4-only and IPv6-enabled applications.
- + **Flexibility:** operators can gradually migrate services without disruption.
- + **Reliability:** provides fallback to IPv4 if IPv6 connectivity is not available.



- + **Complexity:** increased configuration and troubleshooting workload.
- + **Resource demand:** Requires more CPU, memory, and address management.
- + **Not sustainable long-term:** IPv4 exhaustion persists, operators must maintain CGNAT.



Dual-Stack is an effective transition solution, but not a long-term goal

Pros and cons



- + **Simplified architecture:** no need to maintain dual protocol stacks.
- + **Scalability:** virtually unlimited address space for billions of IoT/5G devices.
- + **End-to-end connectivity:** eliminates NAT, enabling direct communication.
- + **Better performance:** reduced overhead from translation mechanisms (e.g., NAT, CGNAT).
- + **Future-proof:** aligns with 5G Standalone (SA) design and Industry 4.0 requirements.
- + **Security readiness:** mandatory IPSec support, easier policy enforcement per device.



- + **Legacy system compatibility:** many existing IPv4-only applications and devices cannot connect.
- + **Transition challenges:** requires complete IPv6 readiness across network infrastructure.
- + **Deployment cost:** investment needed for upgrading or replacing non-IPv6 equipment.
- + **Interoperability issues:** external services or partners still using IPv4 may face access limitations.
- + **Operational readiness:** engineers and admins must be fully trained in IPv6.

IPv6



IPv6-Only is the optimal and sustainable solution for 5G/IoT, but it requires a fully ready ecosystem (apps, networks, end devices,...) to enable large-scale deployment

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Case studies

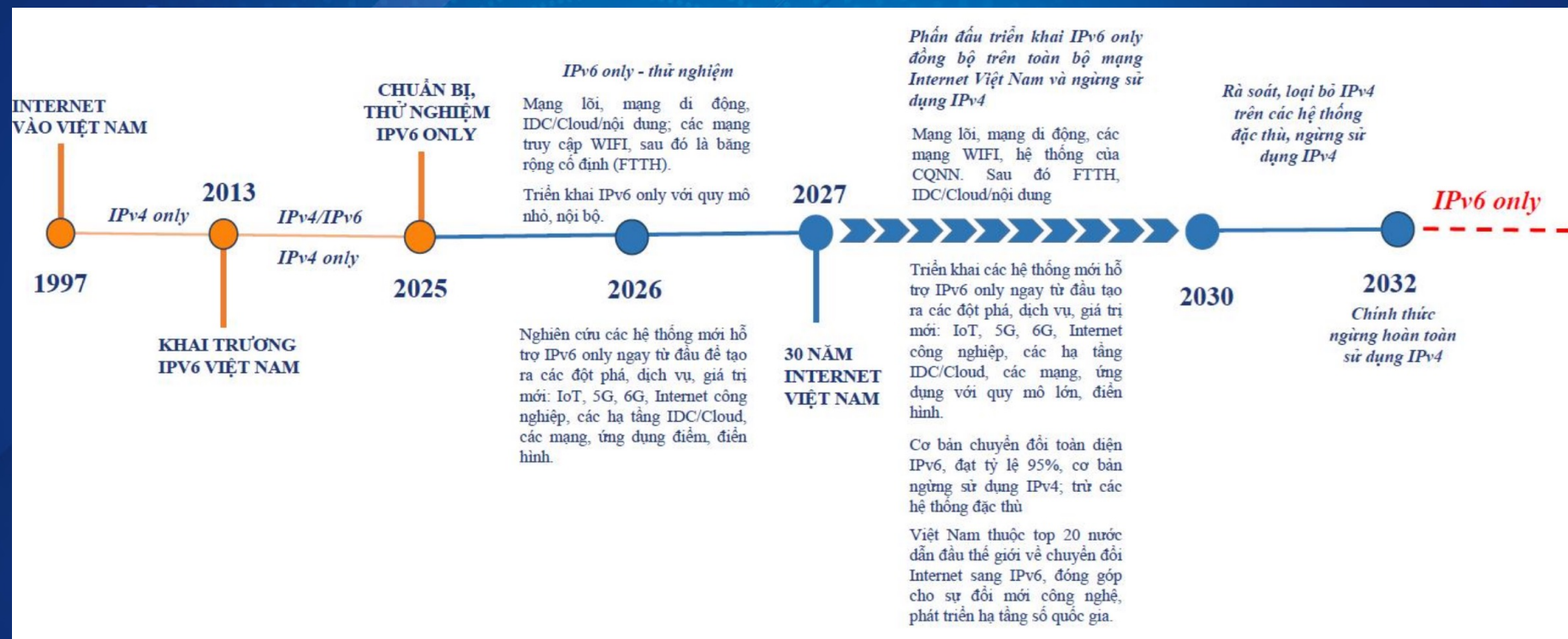
- ★ Dual-Stack: ~50% operators (source: IETF)
- ★ IPv6-Only: deploying mainly in mobile operators.

❖ Examples of Operators deploying IPv6-Only
(mainly in mobile networks):




❖ Countries that have announced plans to deploy IPv6-Only:
US, Germany, Czechia, China, India, Malaysia, Vietnam,.... (~ 2030)

❖ Vietnam's IPv6-only plan:



❖ VNPT's IPv6-only plan:



❖ ~ 2030: IPv6 only.

❖ **Early 9/2025: current IPv6 implementation at VNPT:**

- **75% FTTH subscribers.**
- **89% mobile subscribers.**
- **100% IDC.**

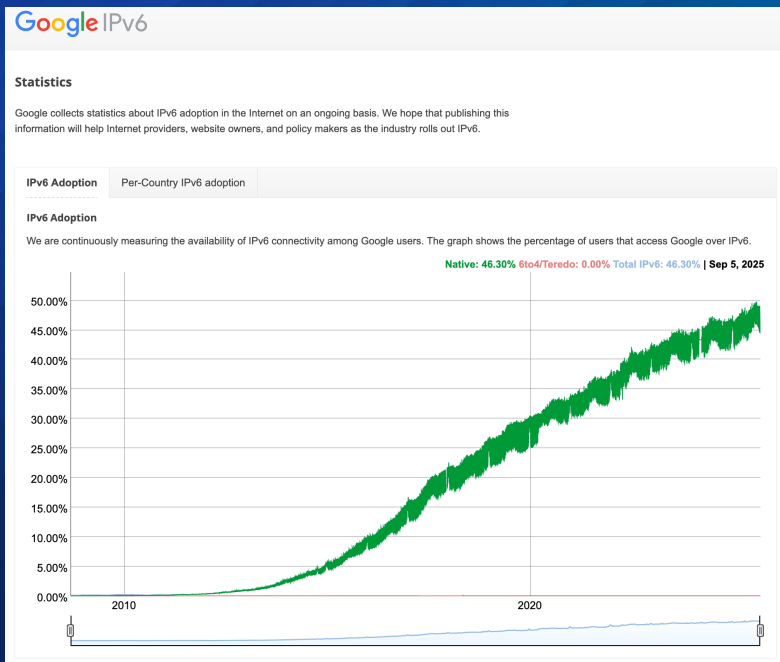
❖ 5/2018: first operators in Viet Nam launched IPv6 for mobile users.

❖ 11/2016: launched IPv6 for FTTH subscribers.

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Current IPv6 deployment status

Current IPv6 deployment status



IPv6 worldwide deployment (source: Google, Facebook)

Current IPv6 deployment status



Google IPv6 Country Rank

Per-country ranking table based on data from [Google IPv6 Statistics](#) page.

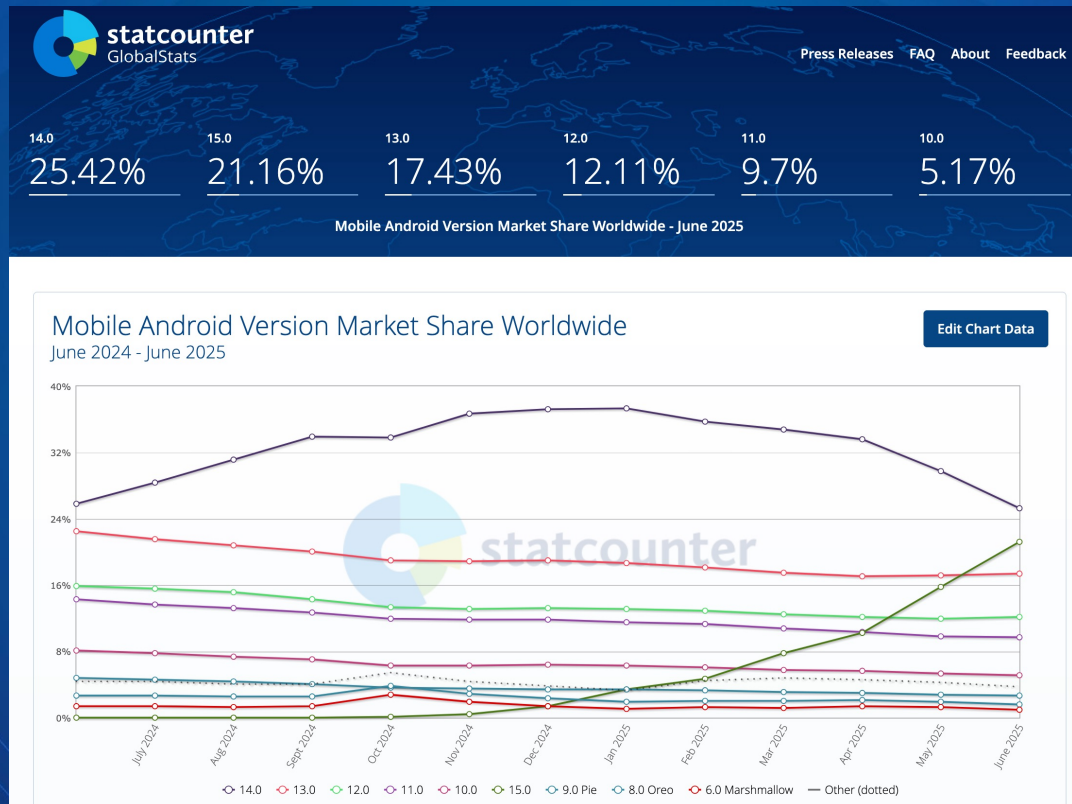
#	Country	Adoption	Latency	Impact
1	 France	85.86%	-20ms	-0.02%
2	 Unknown Region	78.97%	-10ms	-0.01%
3	 India	75.16%	-10ms	-0.07%
4	 Germany	74.18%	-10ms	-0.01%
5	 Saudi Arabia	68.73%	-10ms	-0.04%
6	 Malaysia	65.55%	0ms	-0.08%
7	 Belgium	64.56%	0ms	0.0%
8	 Greece	59.73%	-60ms	-0.06%
9	 Guatemala	56.98%	-10ms	-0.03%
10	 Israel	55.87%	-20ms	-0.13%
11	 United States	55.01%	-10ms	-0.04%
12	 Uruguay	54.77%	0ms	-0.02%
13	 Japan	54.73%	0ms	-0.01%
14	 Vietnam	54.16%	10ms	0.01%
15	 Hungary	53.74%	-10ms	-0.02%
16	 Sri Lanka	53.62%	-10ms	-0.02%
17	 Nepal	53.05%	-10ms	-0.01%
18	 Puerto Rico	52.99%	0ms	-0.01%
19	 Taiwan	52.76%	-10ms	-0.0%
20	 Mexico	51.83%	-10ms	-0.04%

(source: Google 9/2025)

Current IPv6 deployment status

Key factors affecting IPv6 adoption:

- Limited business incentives
- Application & content gaps
- Many manufacturers.
- Many types of devices.



Cancel Edit access point Done

MMS port
Not set

MCC
452

MNC
02

Authentication type
Not set

APN type
default,supl

APN protocol
IPv4/IPv6

APN roaming protocol
IPv4

Enable APN

Bearer
Not specified

MVNO type
None

MVNO value
Not set

IPv4

IPv6

IPv4/IPv6 ✓

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Suggestions

Suggestions



- ❑ Policy: Mandate IPv6 transition roadmaps for government agencies, ISPs,....
- ❑ Ecosystem growth: Encourage apps, cloud, and digital services to adopt IPv6 and promote IPv6-only trials in 5G/IoT.
- ❑ Raise awareness of IPv6's long-term benefits among businesses and the public.
- ❑ Capacity building: Expand IPv6 training and certification programs for engineers.
- ❑ Financial support: Provide financial aid, tax incentives, and funding for IPv6 projects, manufacture, export/import,... (based on each country's policy).

Thanks for your attention !