

From Network Service Provider To Solution Provider

2003. 8.



The Value Networking company

INTRODUCTION...

■ 2002 KOREA/JAPAN FIFA WORLD CUP



Key to Success

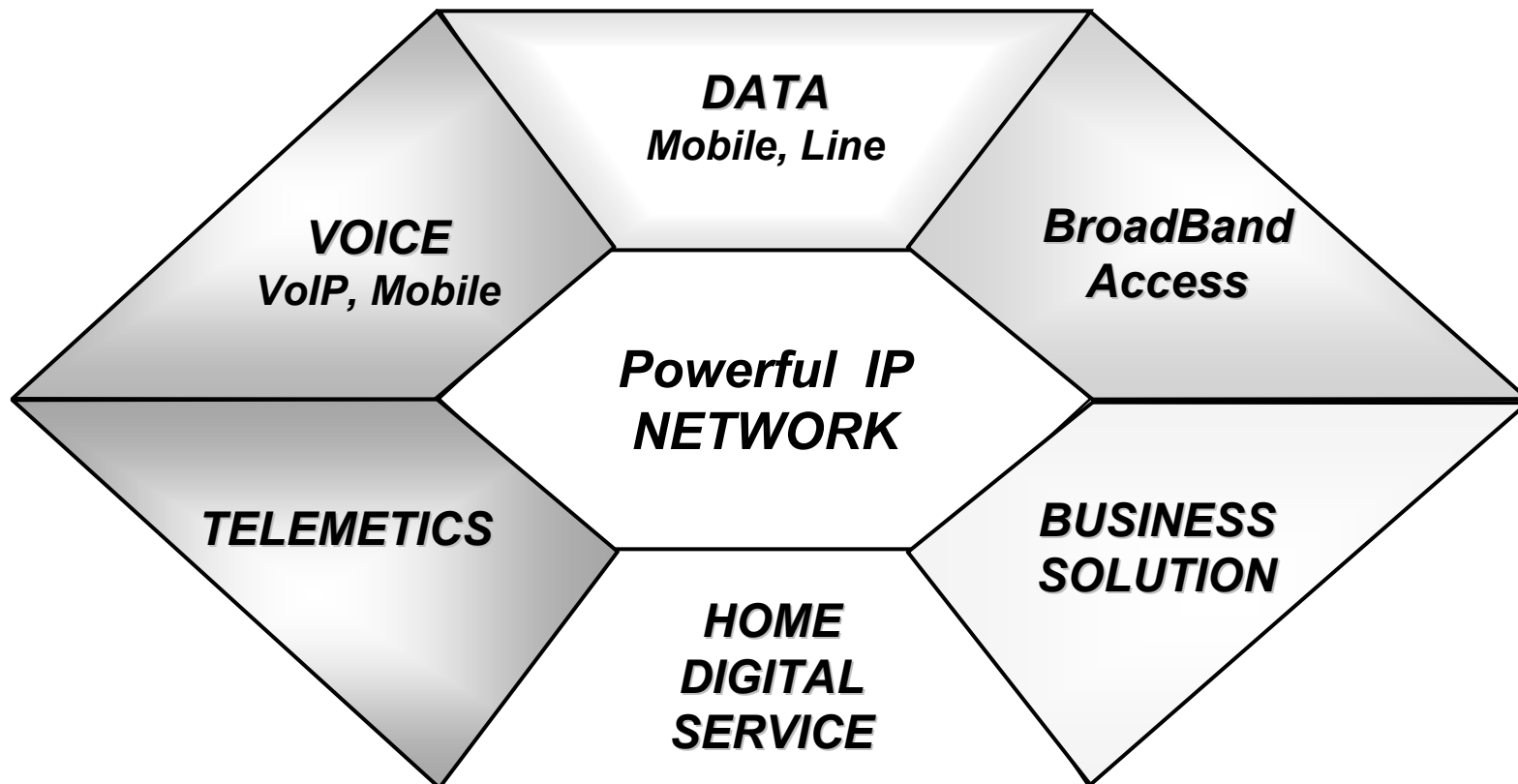
■ Power-based....

All round Player



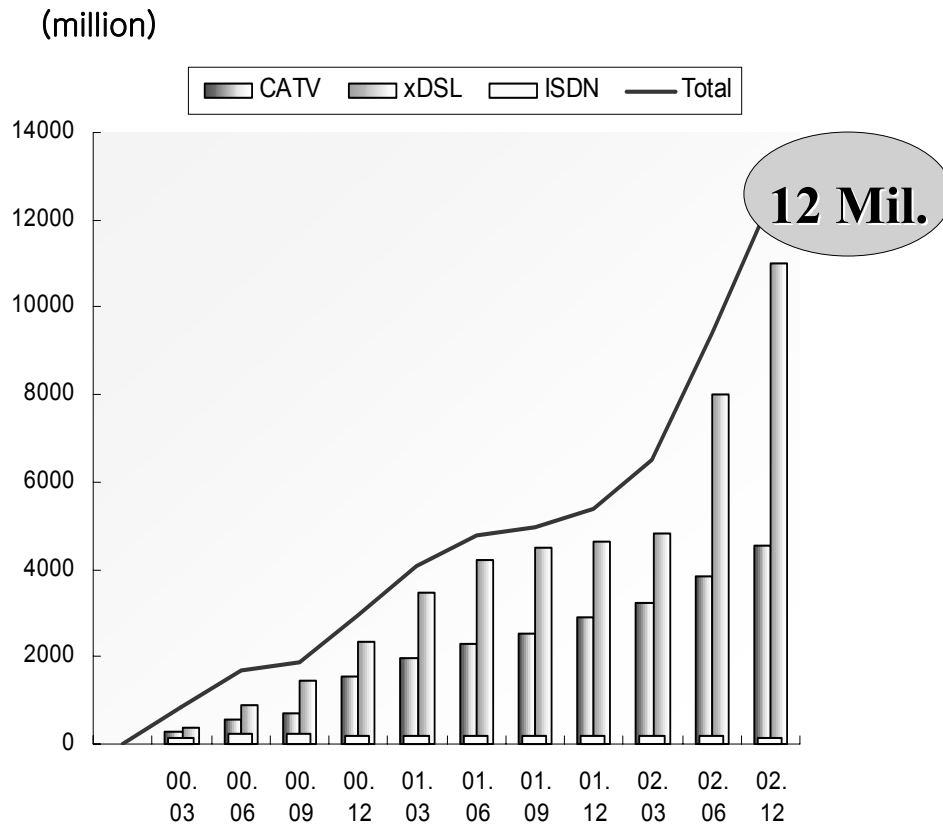
■ Powerful IP-based...

All kinds of services will be on “IP Network”



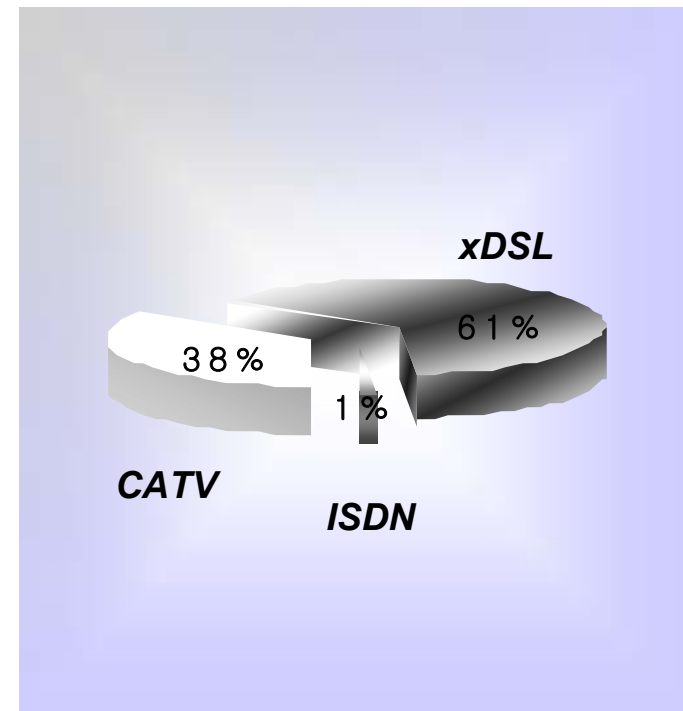
Broadband Services in KOREA

□ *The growth of Broadband Access in Korea*

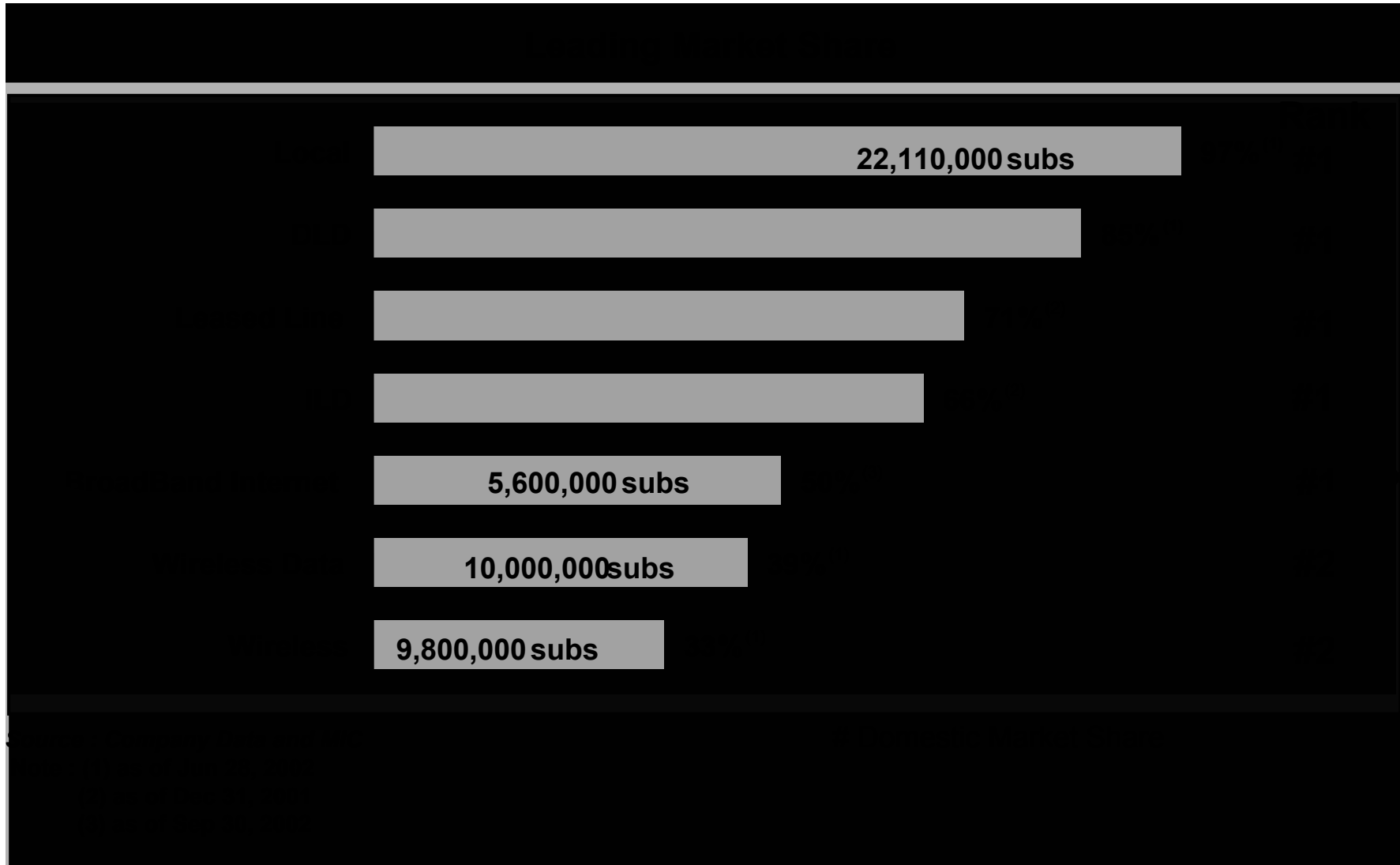


□ *Composition of Market by Access Technology*

(Mar. 2003)



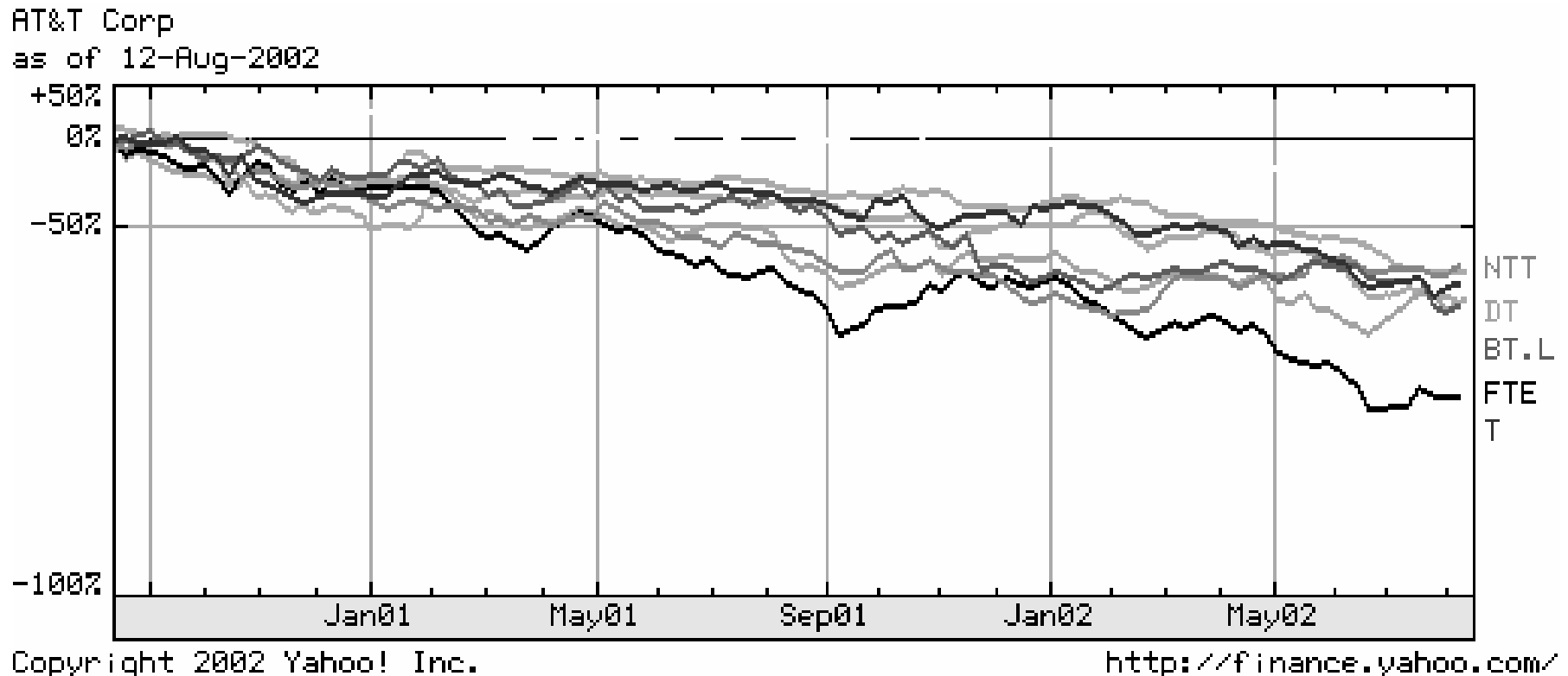
KT Broadband MarketShare



Telcos decline

▪ Worldwide Telco's Managing environments

- The traditional telco's stock charts are gradually sluggish - AT&T, NTT, BT



- Korea is the Bench Marking model of the world in the field of Internet business which has more than 10 million Broadband Internet Access subscribers

New Engines for Value Network



New Engines for Value Network

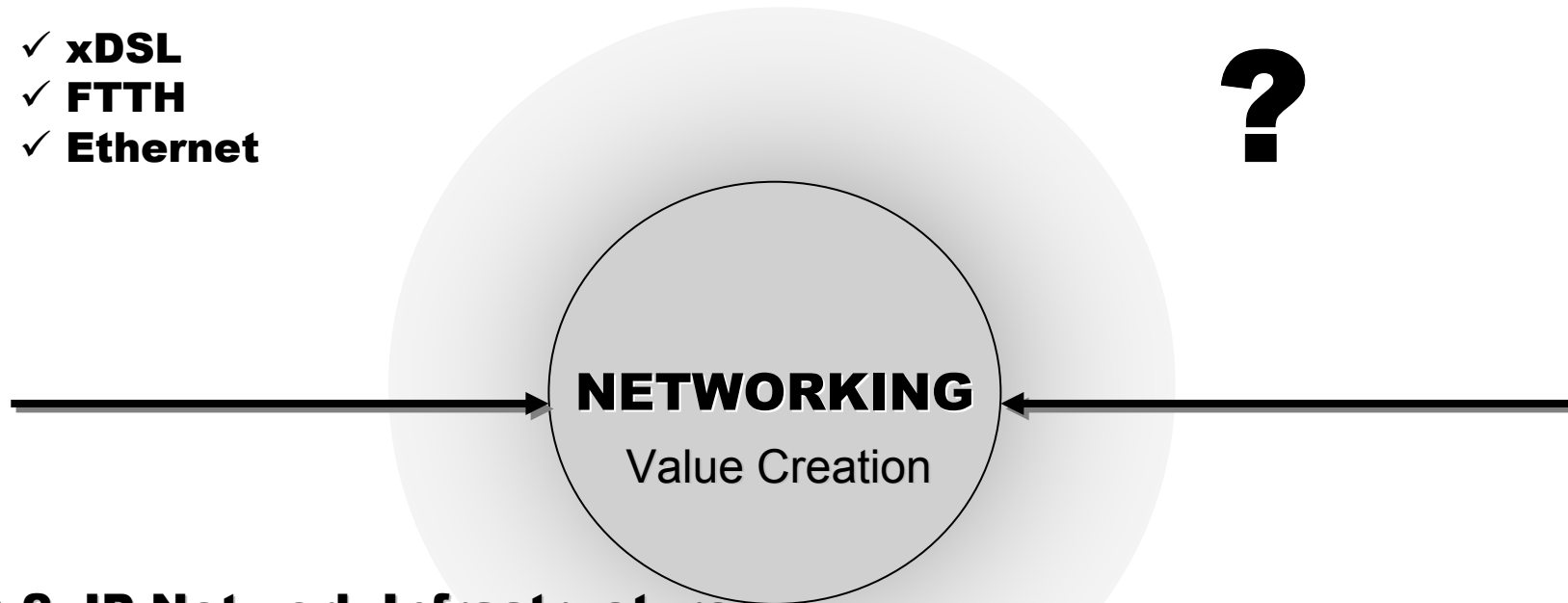
- *Any Time, Anywhere, Any Device, Any Service*



□ *Elements of Value Networking*

● **1: BROADBAND Access**

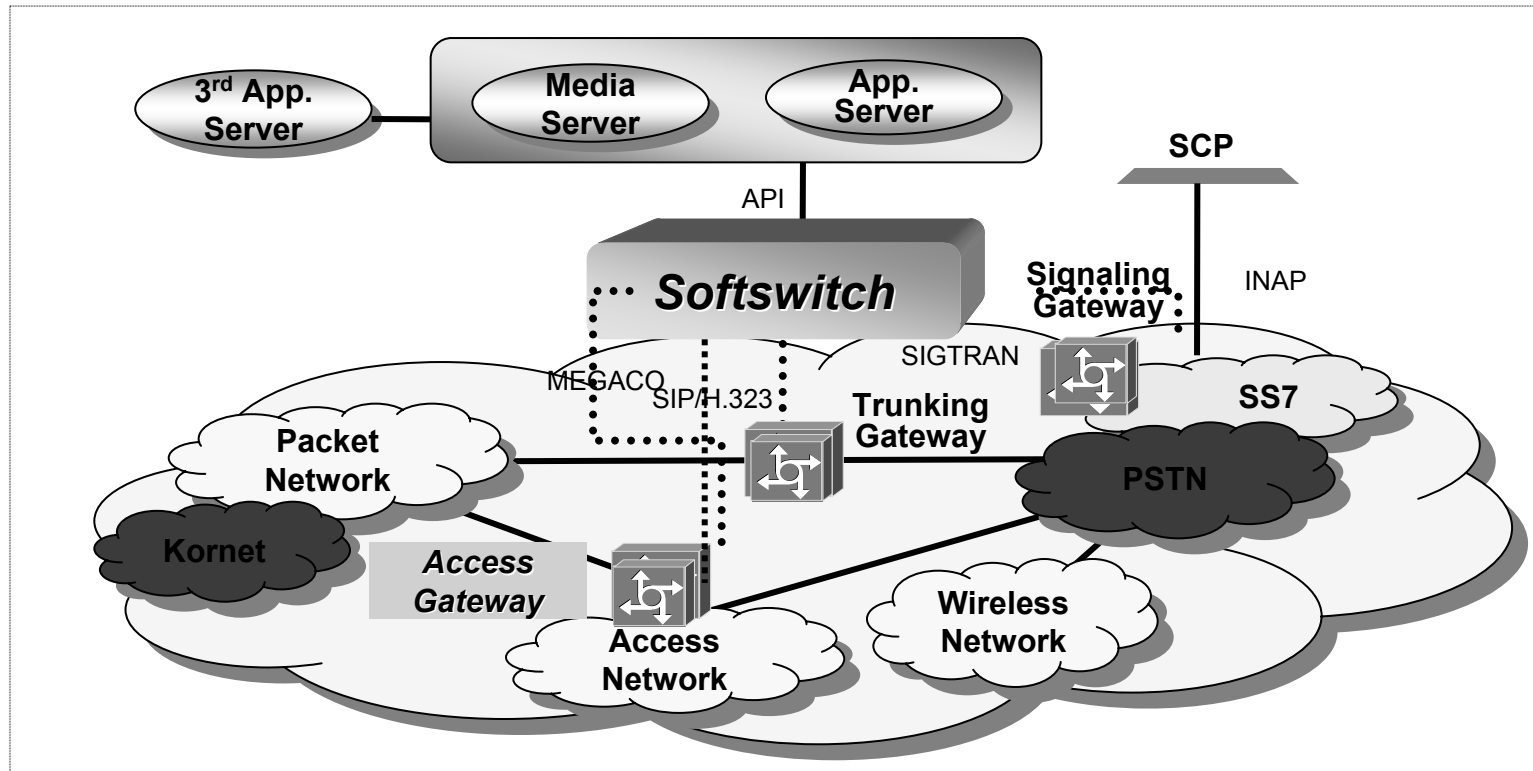
- ✓ **xDSL**
- ✓ **FTTH**
- ✓ **Ethernet**



● **2: IP Network Infrastructure**

- ✓ **High Speed & Convergence**
- ✓ **NGN, IP-VPN, VoIP**

● 2: IP Network Infrastructure - NGN Architecture



- ❑ Pre NGN Decision : 2001 1Q, Analog SW → Access Gateway substitution
- ❑ NGN Decision: 2002 1Q, Softswitch Development
- ❑ Worldwide 1st Deployment: Risk and Opportunity

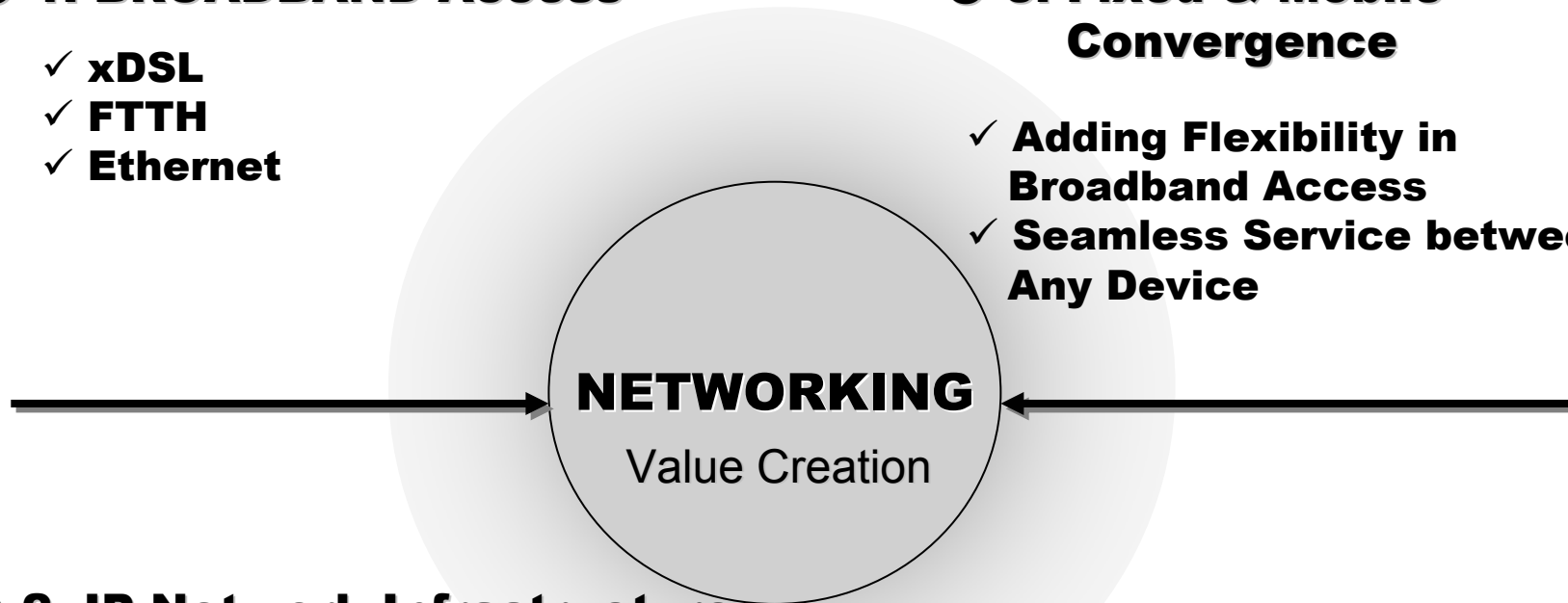
□ *Elements of Value Networking*

● 1: BROADBAND Access

- ✓ xDSL
- ✓ FTTH
- ✓ Ethernet

● 3: Fixed & Mobile Convergence

- ✓ Adding Flexibility in Broadband Access
- ✓ Seamless Service between Any Device



● 2: IP Network Infrastructure

- ✓ High Speed & Convergence
- ✓ NGN, IP-VPN, VoIP

?

● 3: Fixed & Mobile Convergence

– *Broadband Wireless LAN*



- **Public Wireless LAN Service**
 - High speed up to 11Mbps with IEEE 802.1x security mechanisms
 - Nationwide Hotspots
 - Reasonable prices

- **Target Market**
 - Hot spot areas
 - Business centers, Hotels, Universities, Airports, etc.
 - SOHO and Home
 - Café, Restaurant, SOHO, Home, etc.

- **Seamless Communication Service between any terminal**
 - Mail, MMS, IM, SMS
 - 1X phone, PDA, Notebook, Desktop

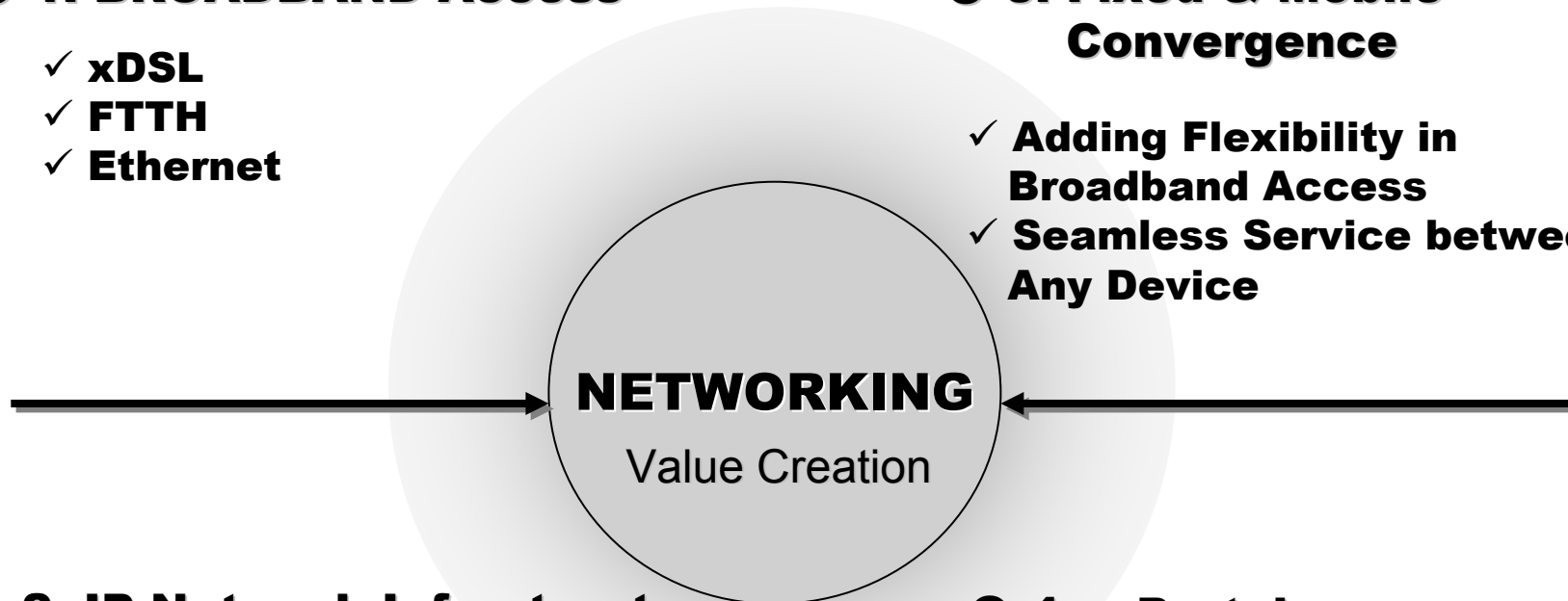
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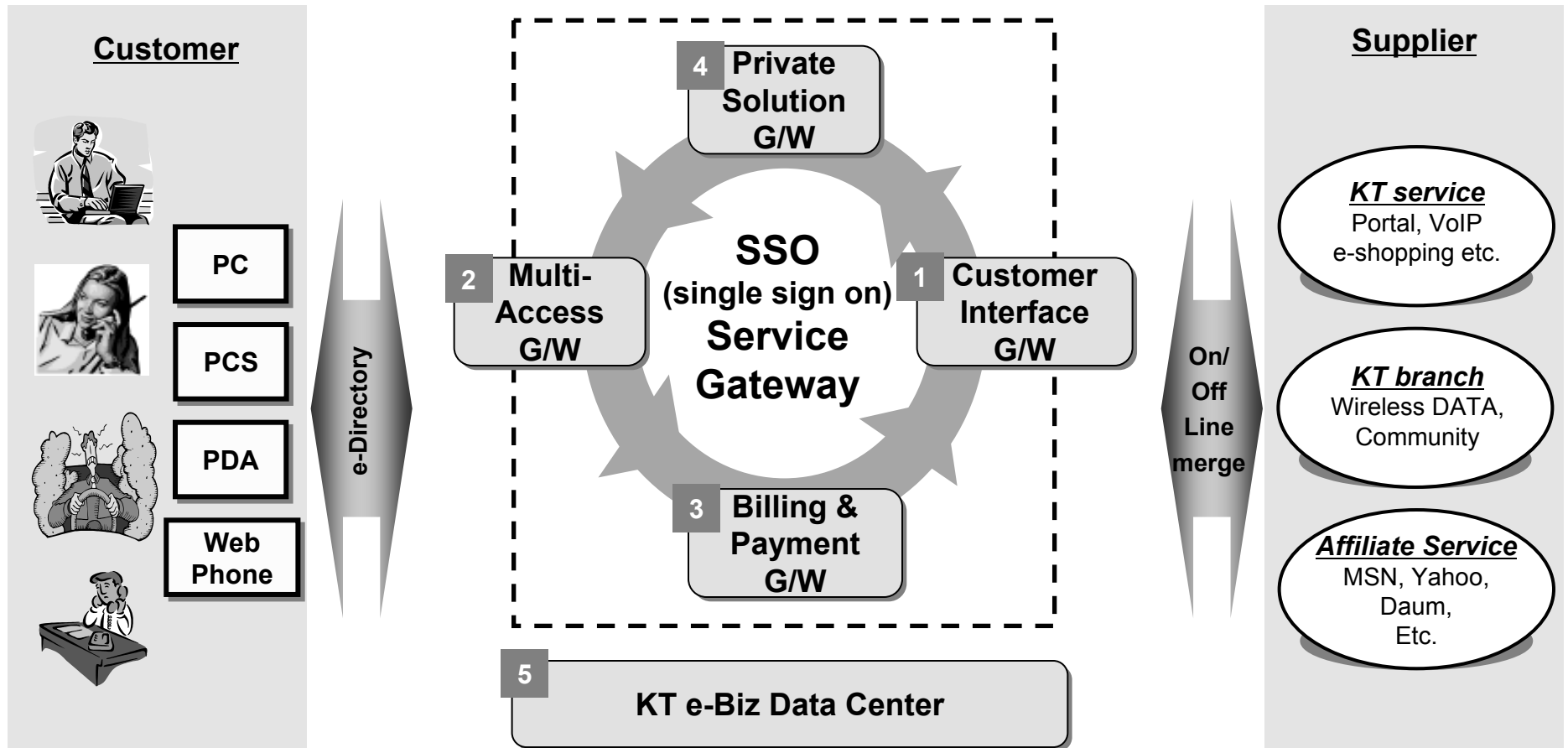
● **2: IP Network Infrastructure**

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● **4: e-Portal**

- ✓ **B2B Platform**
- ✓ **B2C Platform**

● 4: e-PORTAL – SSO(single sign on)



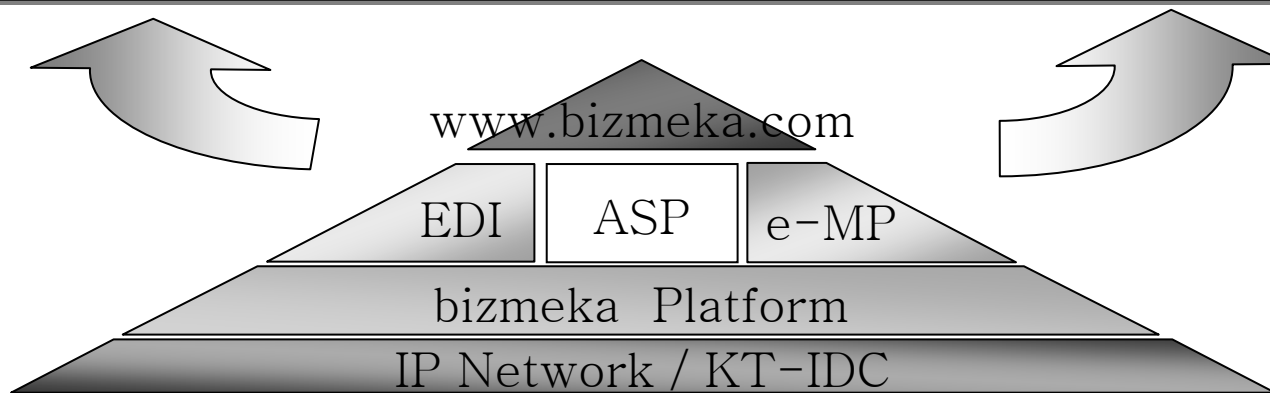
Service Gateway which is on the base of DB unification & e-Financing, supplies Personalized Solution...supports various Terminals

KT's trial.... on Business Solution

- *Business Solution Portal(bizmeke)*



Packaging of internet access line, consulting and lots of solutions for 3 million small-medium enterprise and independent businesses



□ **Business Models**

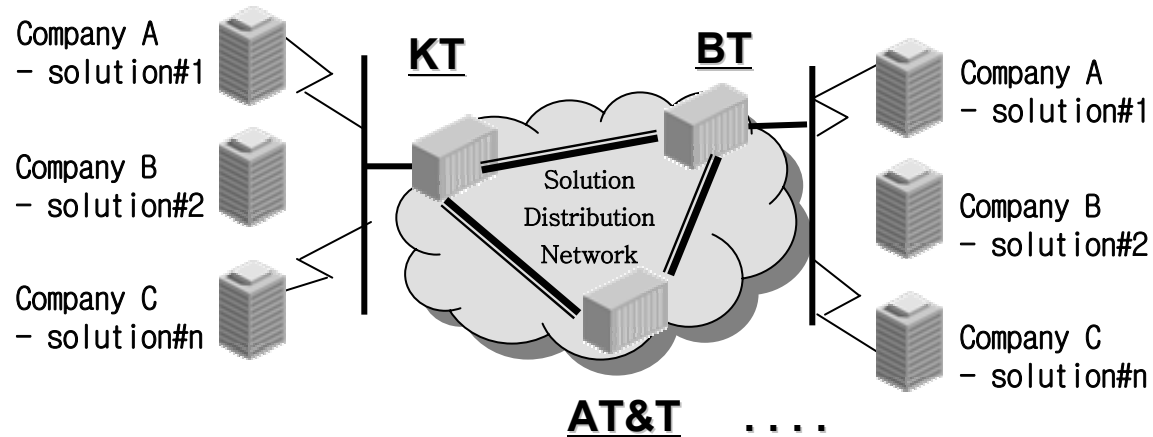
- **Solution rental service.**
- **Equipment solution rental service including server, network, IDC for Application service providers.**
- **Customized Platform services to bank, credit card company and so on.**

KT's trial.... on Business Solution

- ex) **bizmeka** *Hair-Shop*



■ Solution Distribution N/W : “solution 1”



- **Solution Organizer**
 - Get the best Solution for each Service
 - Organize lots of Solution company
- **Solution Converter**
 - Show standard fit for service
 - 1 Brand Marketing for overseas
- **Information Feeder**
 - Get Overseas information

Thank You

